

(IV) IF THERE ARE ANY SHARES OF STOCK WITH PAR VALUE, THE AGGREGATE PAR VALUE OF ALL THE SHARES OF ALL CLASSES; AND

(3) THE MANNER AND BASIS OF CONVERTING OR EXCHANGING ISSUED STOCK OF THE CONSOLIDATING CORPORATIONS INTO DIFFERENT STOCK OR OTHER CONSIDERATION, AND THE TREATMENT OF ANY ISSUED STOCK OF THE CONSOLIDATING CORPORATIONS NOT TO BE CONVERTED OR EXCHANGED.

(C) MERGERS — ADDITIONAL PROVISIONS.

IN ADDITION TO THE REQUIREMENTS OF SUBSECTION (A) OF THIS SECTION, ARTICLES OF MERGER SHALL INCLUDE:

(1) ANY AMENDMENT TO THE CHARTER OF THE SUCCESSOR TO BE EFFECTED AS PART OF THE MERGER;

(2) AS TO EACH CORPORATION PARTY TO THE ARTICLES:

(I) THE TOTAL NUMBER OF SHARES OF STOCK OF ALL CLASSES WHICH THE CORPORATION HAS AUTHORITY TO ISSUE;

(II) THE NUMBER OF SHARES OF STOCK OF EACH CLASS;

(III) THE PAR VALUE OF THE SHARES OF STOCK OF EACH CLASS OR A STATEMENT THAT THE SHARES ARE WITHOUT PAR VALUE; AND

(IV) IF THERE ARE ANY SHARES OF STOCK WITH PAR VALUE, THE AGGREGATE PAR VALUE OF ALL THE SHARES OF ALL CLASSES;

(3) IF THE CHARTER OF THE SUCCESSOR IS AMENDED IN A MANNER WHICH CHANGES ANY OF THE INFORMATION REQUIRED BY PARAGRAPH (2) OF THIS SUBSECTION, THAT INFORMATION AS IT WAS BOTH IMMEDIATELY BEFORE AND AS CHANGED BY THE MERGER; AND

(4) THE MANNER AND BASIS OF CONVERTING OR EXCHANGING ISSUED STOCK OF THE MERGING CORPORATIONS INTO DIFFERENT STOCK OR OTHER CONSIDERATION, AND THE TREATMENT OF ANY ISSUED STOCK OF THE MERGING CORPORATIONS NOT TO BE CONVERTED OR EXCHANGED.

(D) TRANSFERS — ADDITIONAL PROVISIONS.

IN ADDITION TO THE REQUIREMENTS OF SUBSECTION (A) OF THIS SECTION, ARTICLES OF TRANSFER SHALL INCLUDE:

(1) THE NATURE AND AMOUNT OF THE CONSIDERATION TO BE PAID, TRANSFERRED, OR ISSUED FOR THE